

# **MOIC 5 Year Plan (2026-2030) & Support Initiatives**

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**Trade & PS WG Technical  
Meeting**

**October 09, 2025**

# Outline

## Draft FYP

- Context
- Key achievements and lessons learned
- Development goal and targets
- Strategic pillars and cross cutting issues
- Implementation mechanism

## Support initiatives

- Ongoing
- Pipeline
- Support gap

# Context



## External

Technological and digital transformation,  
Climate change and shift to green  
economy

Geopolitical shift and economic  
fragmentation, rising inequality and  
resource scarcity

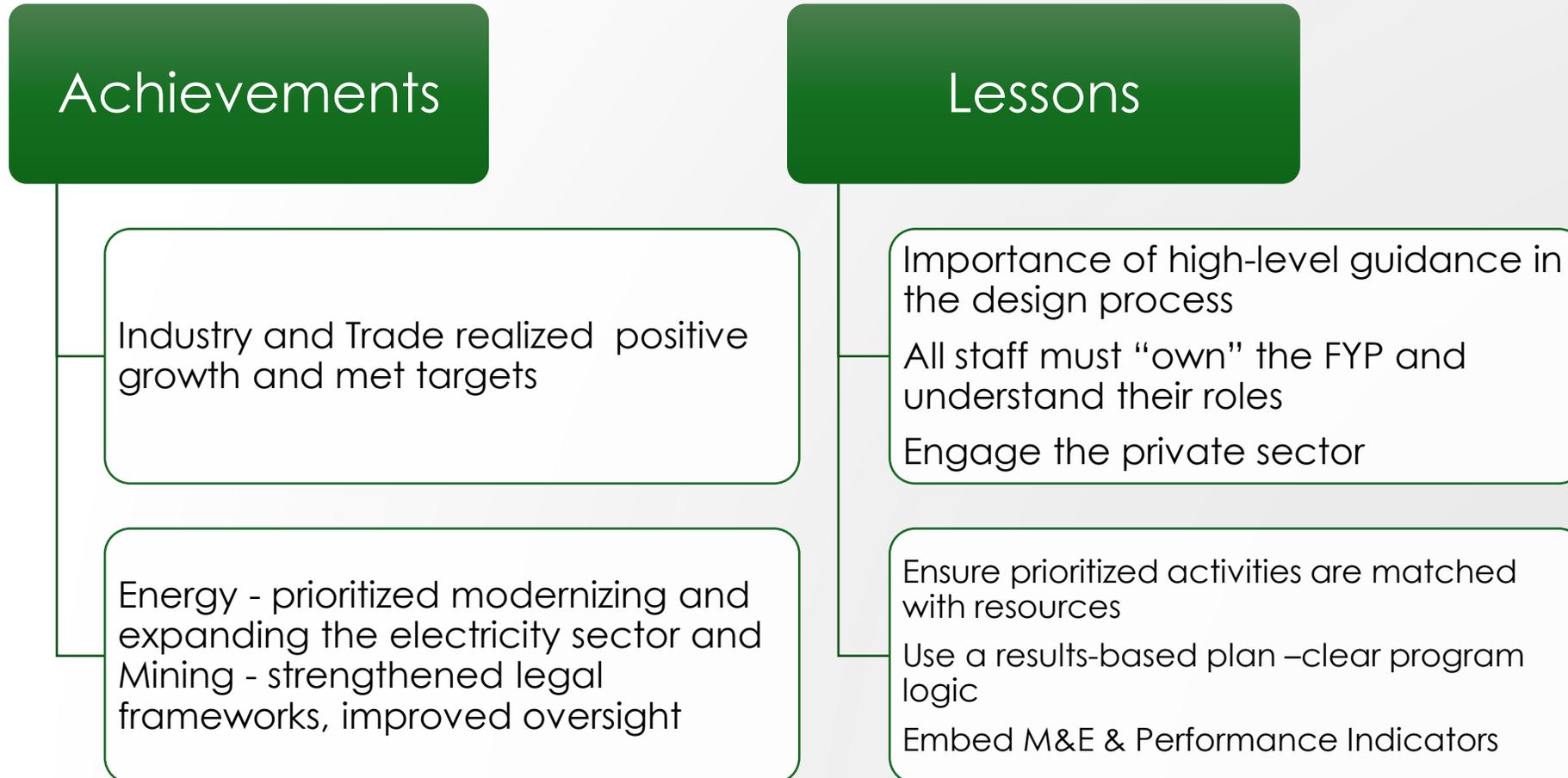


## Internal

Macroeconomic instability, low human  
capital, infrastructure and connectivity

Governance and institutional capacity,  
environmental sustainability, the  
graduation paradox

# Key achievements and lessons learned



# 2030 Goals and targets

Alignment for NDP

Alignment with NSEDP 10, National 2030 development Vision, SDGs, NGGS, ASEAN 2045 Vision

2030 Development goal

2030 Goal: "Promoting structuring transformation and resilience through advancing industry competitiveness, promoting trade, and private sector development"

**Key targets:**

Increase Trade Volume: Achieve an 8-10 percent increase in total trade volume

Average annual growth rate of industry sector by 5 percent

Average increase in 5 percent of newly registered businesses per year

Women's participation in the economy – Proportion of women owned/managed businesses (Increase to 50 percent from current 47 percent)

# Strategic pillars

1

## Advancing Industrial Development

- Manufacturing
- Energy Sector
- Mining Industry

2

## Increasing trade & Improving Market Access

- Trade Policy
- National Quality Infrastructure
- Intellectual Property

3

## Promoting Private Sector Development

- Business-Enabling Environment
- Enhancing MSME Competitiveness

Cross-Cutting Issues

# Cross Cutting Areas:

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**Green industry and trade**

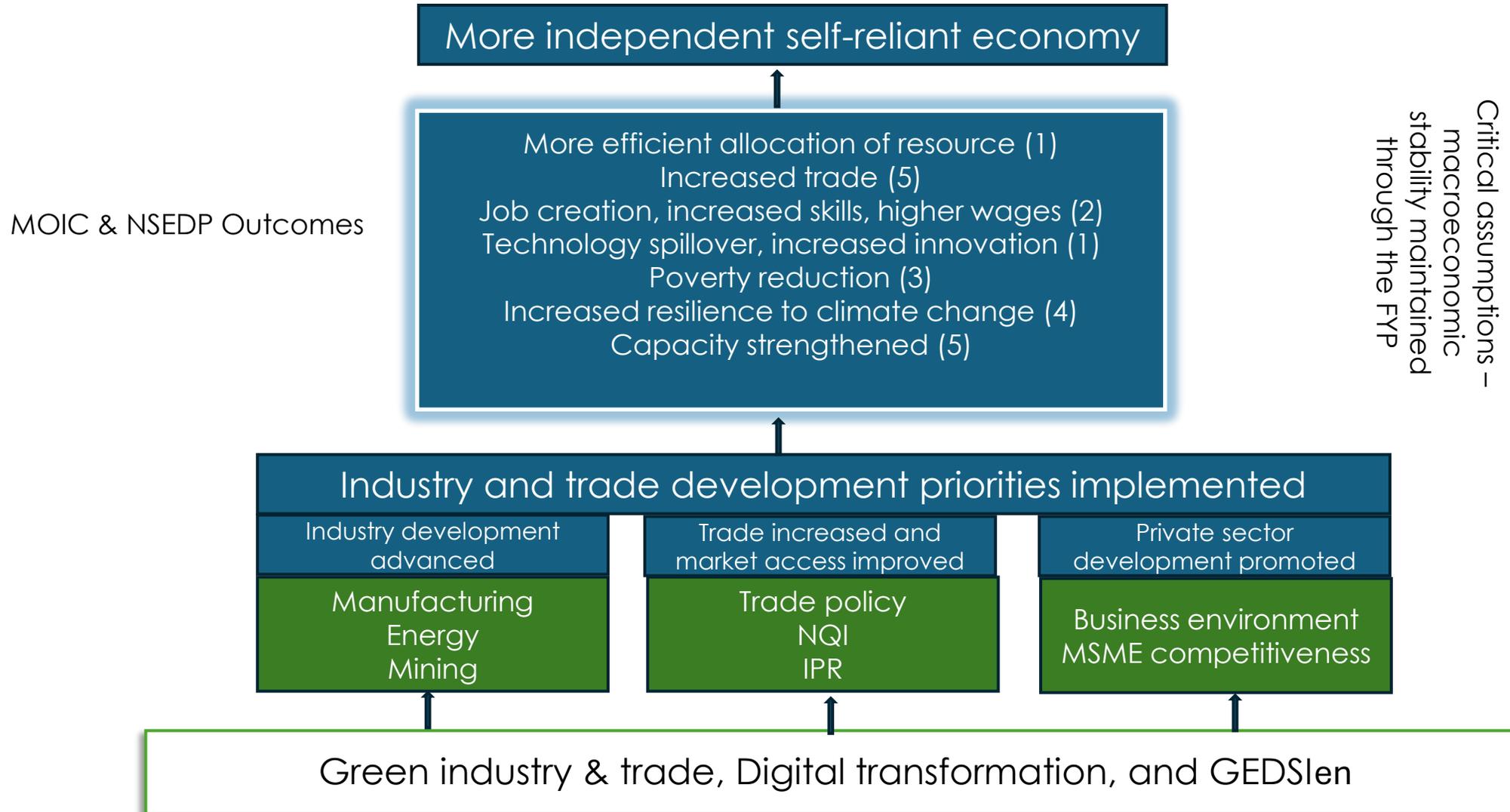
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**Digital transformation/ AI**

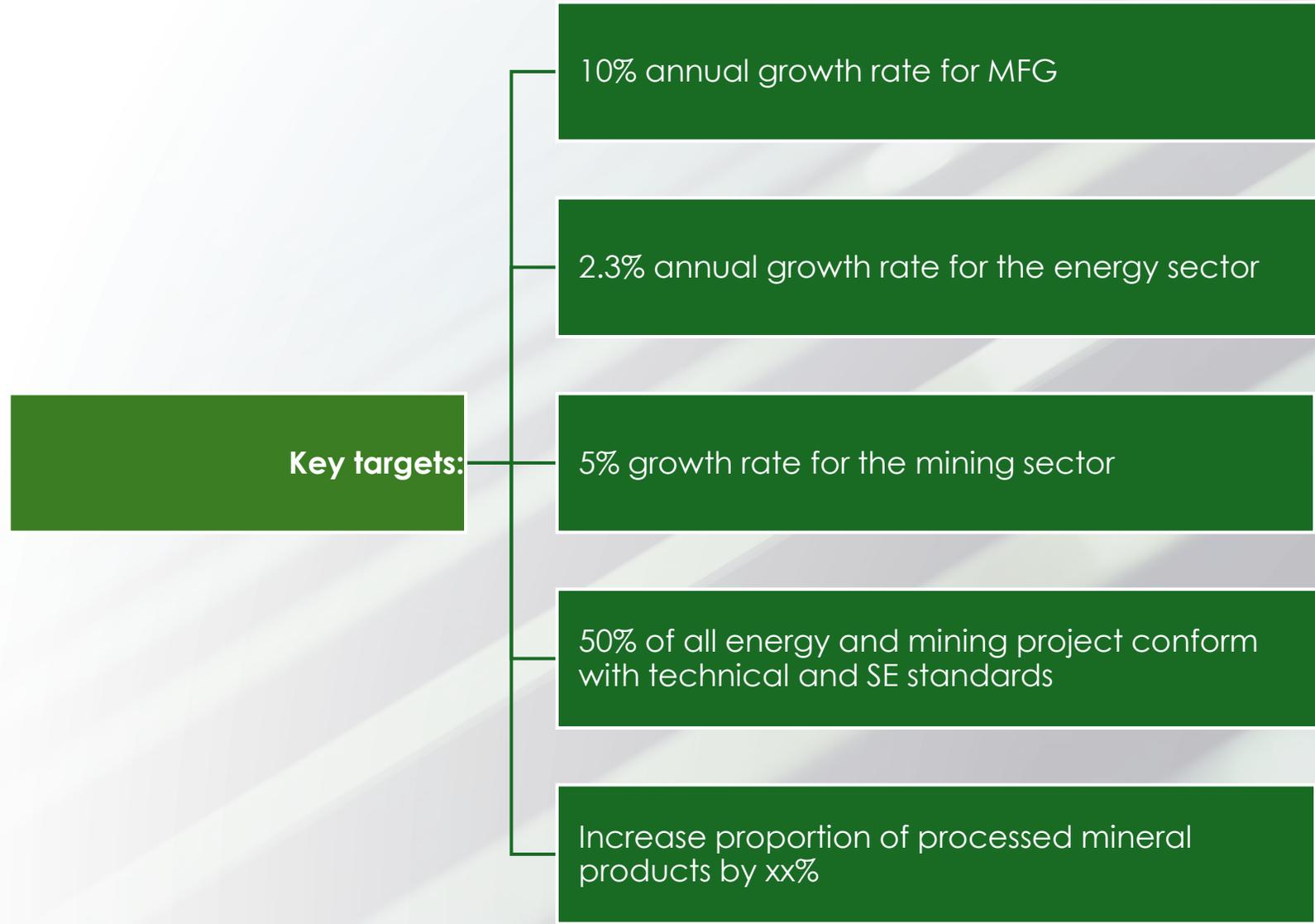
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**Gender, environment, disability and social inclusion (GEDSI)**

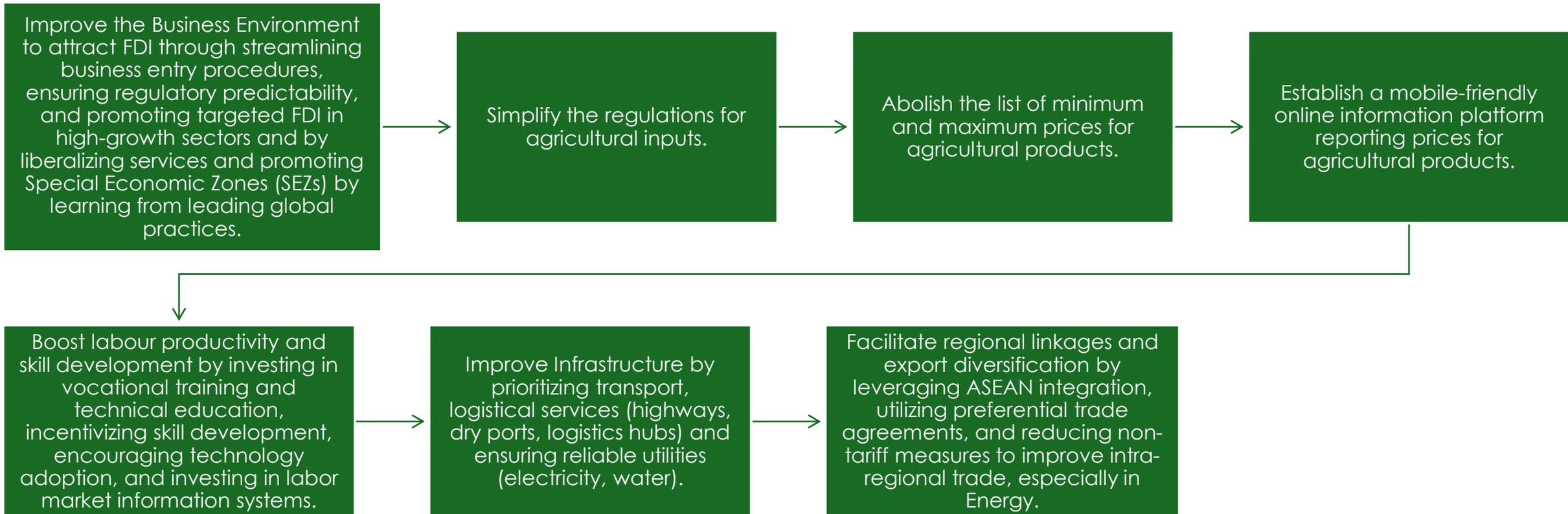
# MOIC FYP 2026-2030 & NSEDP 10 Development Goals



# Key targets for advancing industry development



# Priority Activities - Manufacturing





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# Priority Activities - Energy

- Comprehensive Power Sector Reform Roadmap Finalized. Strengthen capacity to monitor implementation of the Policy on Sustainable Hydropower Development (2015) and the revised Electricity Law (2017)
- Review options to ensure financial stability of EDLs payments to IPPs & adjust electricity tariffs to ensure EDLs cost recovery
- Optimize hydropower system planning –improve transmission and interconnection systems with neighboring countries
- Increase firm electricity supply through diversifying renewables, and by improving system planning
- Enhance domestic value addition

# Priority Activities - Mining



COMPLETE  
NATIONWIDE  
GEOLOGICAL  
MAPPING AND  
STRENGTHEN  
CENTRALIZED  
DATABASES



ENHANCE ESG  
IMPACT  
MANAGEMENT AND  
ADDRESS ARTISANAL  
AND SMALL-SCALE  
MINING



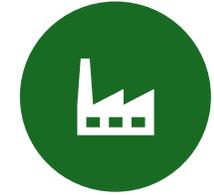
IMPLEMENT THE  
SIMPLIFIED AND  
TRANSPARENT  
LICENSING SYSTEM  
BASED ON THE NEW  
PROVISIONS IN THE  
2017 LAW ON  
MINERALS



REVIEW THE  
MORATORIUM ON  
NEW EXPLORATION  
AND MINING  
LICENSES



ALLOW ONE  
COMPANY TO OWN  
MORE THAN ONE  
EXPLORATION  
LICENSE, INCREASE  
THE SIZE OF  
PROSPECTIVE PERMITS

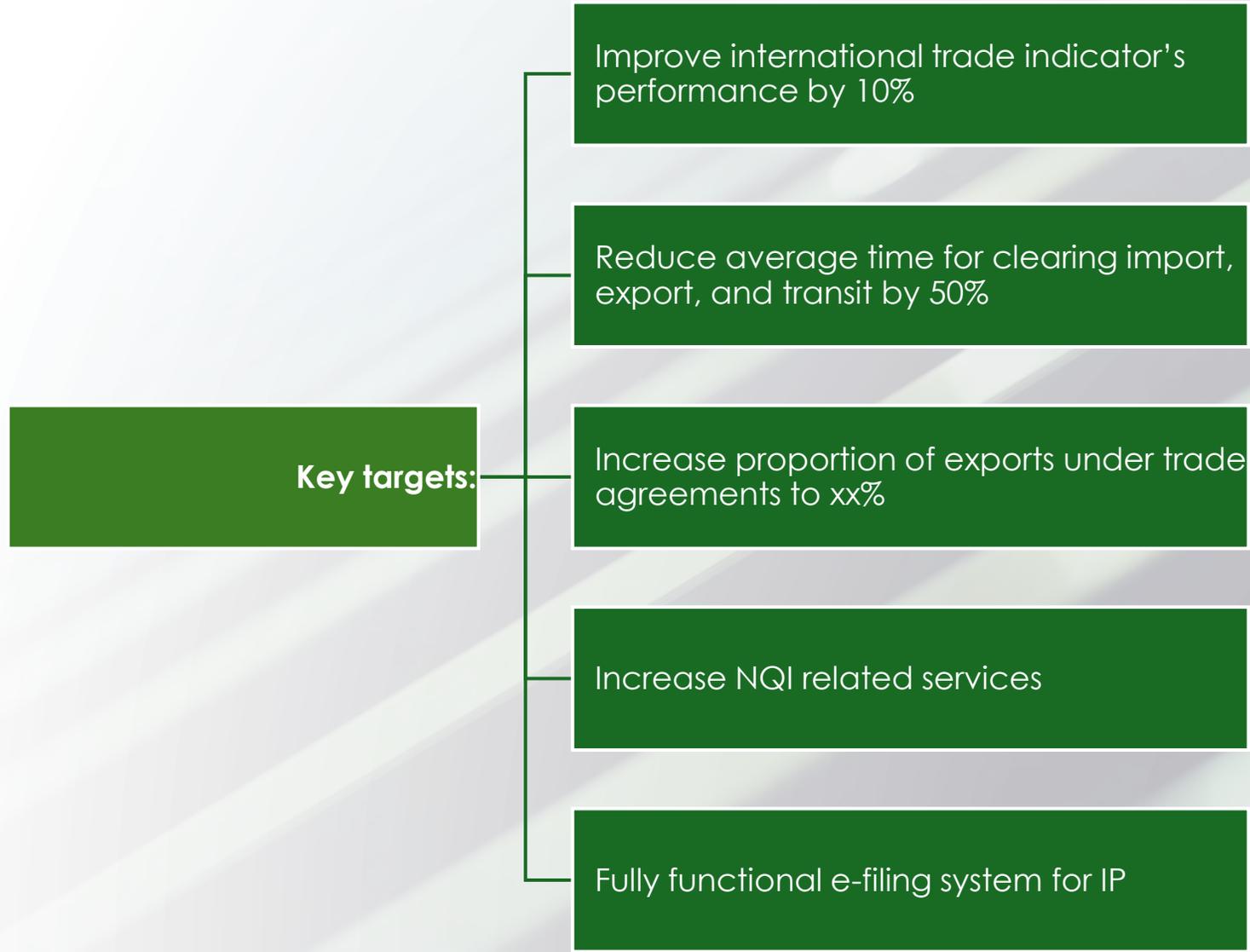


CONDUCT A REVIEW  
OF THE POLICY  
REQUIRING MINING  
COMPANIES TO  
INVEST IN VALUE-  
ADDED SMELTING  
AND REFINING  
ACTIVITIES IN LAO PDR



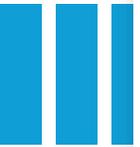
REVIEW AND OPTIMIZE  
CONCESSION  
AGREEMENTS

# Key targets for increasing trade and improve market access



# Priority Activities - Increasing trade & improve market access

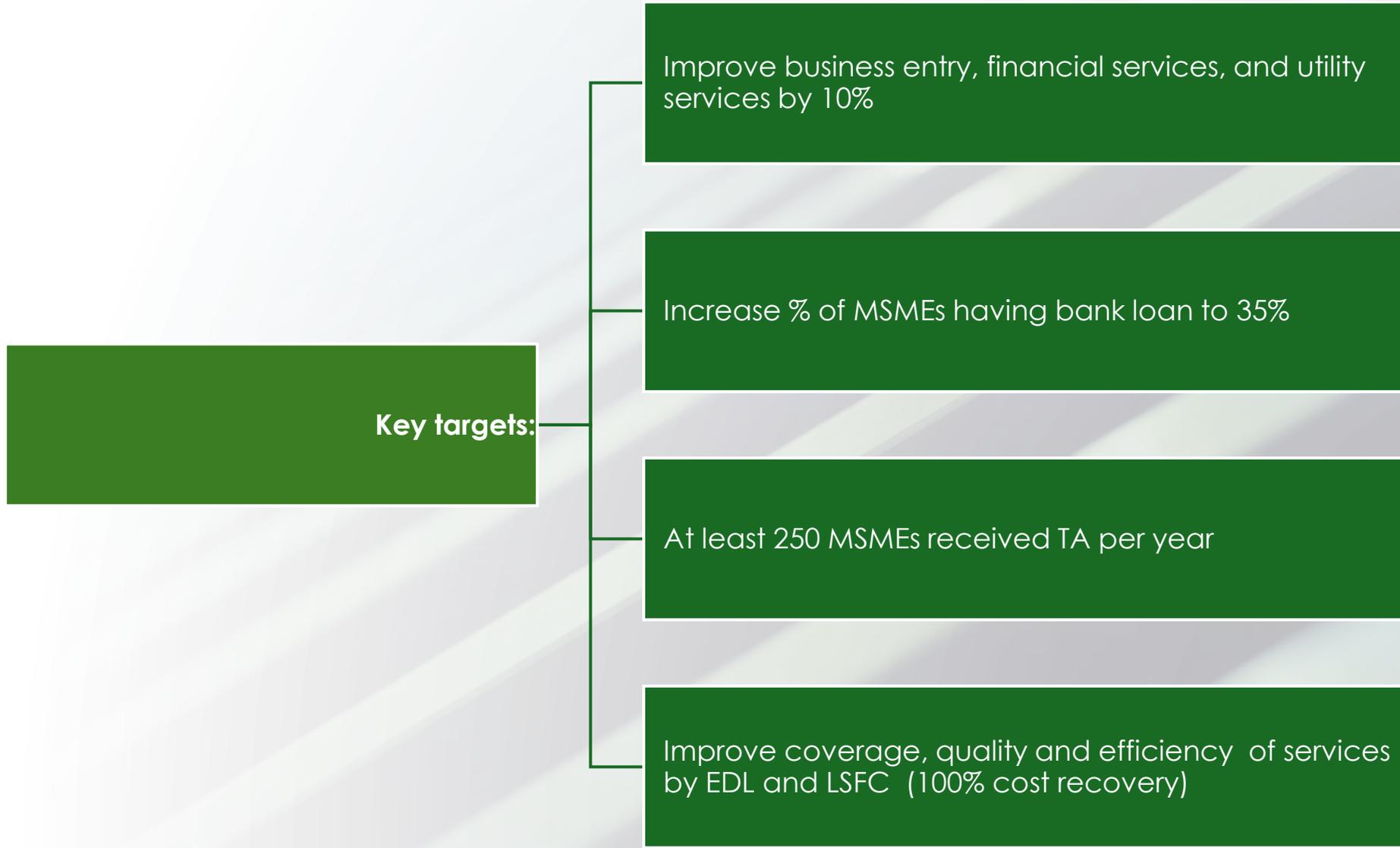
Continue	Continue to simplify the tariff structure
Enhance	Enhance trade facilitation
Review	Review NTM-prioritize simplification & reduction for environmental goods (EG)
Require	Require Regulatory Impact Assessments for all new and revised trade related regulations
Streamline and modernize	Streamline and modernize domestic regulations for technical standards and SPS in line with trading partners and international standards.
Establish	Establish NQI Council
Prioritize	Prioritize implementing ASEAN Mutual Recognition Agreements



# Priority Activities - IPR

1. Increase technical capacity through training.
2. MOIC will Launch a National Awareness Campaign
3. Leverage GI to promote selected high-potential products (like coffee and silk)
4. Deepen collaboration with ASEAN neighbours.
5. Create a legal framework for the protection of traditional knowledge.
6. Invest in a user-friendly e-filing IP platform and digital databases to increase transparency and accessibility.
7. Promote increased regional cooperation for Intellectual Property Rights (IPR) through support for the ASEAN regional IP platform.

# Key targets for enhancing enterprise competitiveness





# Priority Activities - Increasing Private Sector Competitiveness

- Full implementation of the Electronic Business Registration System
- Establish a risk-based licensing framework
- Improve capacity of Business Membership Organizations
- Review Investment incentives instruments
- Eliminate entry restrictions for key service sectors
- Improve access to finance for SMEs
- Increase communications and outreach
- Coordinate with Other Government Agencies

# Implementation mechanism



Drafting policies, procedures, and regulations



Ensure clear roles and responsibilities within MOIC



Increase the capacity of Provincial MOIC through knowledge sharing and on-the-job training



Manage and allocate financial, human, and technical resources



Engage and foster collaboration with relevant stakeholders



Monitor, report, and evaluate to track progress, manage risks, and assess outcomes



Identify, assess, and plan for potential risks and delays

# Support initiatives

## Pillar I

- LCT 2
- LEAP
- Sustainable food system
- IFC IC TA
- LASEP
- Pumped storage TA
- Power sector reform TA
- Mining – China, SDC

## Pillar II

- LCT 2
- LEAP
- Sustainable food system
- Regional TA through ASEAN secretariat

## Pillar III

- LCT 2
- LEAP
- Sustainable food system and complementary TA
- SME Promotion Fund
- SUSTOUR 2
- MSME A2F Project



**Thank you!**

