



14th High-Level Round Table Meeting

Presentation of the National Social Economic Development Plan

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National Convention Center, Vientiane Capital

9TH Five-year NSEDP (2021-2025)

Achievements



- **Outcome 1 Macroeconomic Stability and Growth:** Over 2021-2025 period, national economic growth projected to average 4.24% (target: 4% or higher), production and services are on track. A comprehensive fiscal policy framework was established to restructure the state budget, utilising domestic revenue projections.
- **Outcome 2 Human Resource Development:** Overall targets are on track including Progress was made in early childhood, primary, and higher education, expanded insurance coverage, and reducing infant and maternal mortality rates.
- **Outcome 3 Enhanced Well-Being of the People:** Rural development and poverty alleviation have seen substantial progress, particularly in remote rural areas and former revolutionary strongholds. Social welfare and protection increased. UXO clearance is progressive for ensure safe life.

9TH Five-year NSEDP (2021-2025)

Achievements

- **Outcome 4 Environmental Protection and Disaster Risks Reduction:** Intensive efforts have been directed towards implementing climate and environmental initiatives such as green agriculture, electronic vehicle usage, progress in land management, increased the meteorological station and disaster reduction center.
- **Outcome 5 Engagement in Regional and International Cooperation and Integration:** Continuous efforts to improve infrastructure including Lao-China Railway and 3 dry port, resources and production techniques including modernised operational processes have driven sector growth, averaging 4.7% and contributing 32.5% to GDP (Target: Industry 4.1% growth and 32.3% of GDP).
- **Outcome 6 Public Governance and Administration:** Progress made toward the government efficiency strengthening government structures both Central and Local Level, resulted in a reduction of 19 Ministries to be 15, and 574 Provincial Units to 502, piloting 7 self-reliant budget institutions, the National Strategy on Public Service through a One-Stop Mechanism to 2030 has been successfully implemented.



10TH Five Year National Socio-Economic Development Plan or NSEDP (2026-2030)

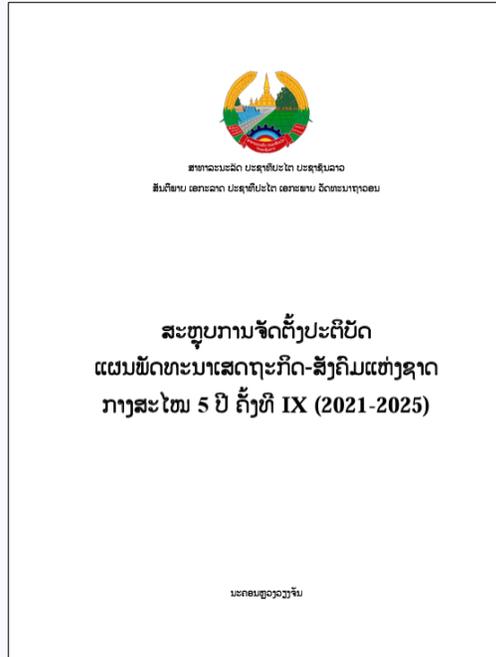


“Guided by unwavering ambition, we drive bold development-championing an independent and self-reliant economy, making the most of every potential, and propelling socio-economic progress in a swift, sustainable, and green direction”

10TH Five-Year NSEDP Formulation: Reflections on 9TH NSEDP Mid-Term Review



- 9TH NSEDP Mid-Term Review identifies lessons/recommendations for 10TH Five-Year NSEDP formulation
- Lessons/recommendations reviewed and incorporated into discussions with line ministries and development partners
- Lessons/recommendations centered on **six** themes
 - Strategic policy
 - Resilience
 - Income inequality and climate
 - NSEDP-financing strategy alignment
 - Data
 - Provincial government input/private sector engagement



10TH Five-Year NSEDP (2026-2030)

Priorities/Outputs



10th NSEDP sets out its strategic direction, outcomes, outputs, targets and priority activities as follows:

Outcome 1: Self-Sufficient Economy Built on Development Potentials, Ensuring Stability, Continuous Expansion, High Quality and Sustainable Growth

Output 1: Development Potentials Leveraged to Drive Sustained, Robust and High-Quality Economic Growth

Output 2: A Robust and Stable Macroeconomy

Output 3: Enhanced Investment Productivity and Quality to Drive Sustainable Growth

Output 4: Better Quality, Robust and Regionally and Internationally Competitive Micro, Small and Medium Enterprises

Output 5: Enhanced Efficiency and Effectiveness of State-owned Enterprises and Collective Economy

Output 6: Digital Economy Developed to Drive Sustainable Growth and Innovation

Outcome 2: High-Quality Human Capital Equipped to Leverage New Technology for Development

Output 1: Education Quality Enhanced to Support National Development

Output 2: Health Sector and Services Strengthened to Ensure Quality and Universal Coverage

Output 3: Skilled Labour Developed in Both Quantity and Quality to Support National Development

Output 4: Public Personnel Developed to Enhance Productivity and Efficiency

10TH Five-Year NSEDP (2026-2030)

Priorities/Outputs (Cont'd)



Outcome 3: Improved People's Well-Being with Balanced Urban and Rural Development to Drive Gradual Poverty Eradication

Output 1: Rural Development Strengthened to Drive Poverty Eradication

Output 2: Food Security and Nutrition Strengthened to Ensure Universal Access and High Quality

Output 3: Youth, Women and Children Empowered with Gender Equality Strengthened

Output 4: Information Sector Modernized to Promote Unique Culture, Unity and Societal Advancement

Output 5: Social Security and Protection Network Expanded with Enhanced Quality and Effectiveness

Output 6: Unexploded Ordnance (UXO) Clearance Progressively Accelerated and More Lives Made Safe from UXO

Outcome 4: Natural Resources and the Environment Safeguarded to Enhance Resilience Against Climate Change and Natural Disasters

Output 1: Forests, Land, Water and Mineral Deposits Sustainably Managed through Strategic Planning to Maximize Benefits and Ensure Sustainability

Output 2: Green Growth and Climate Actions Promoted to Reduce Greenhouse Gas Emissions and Enhance Carbon Sequestration

Output 3: Capacities for Disaster Prevention, Management and Recovery Enhanced

10TH Five-Year NSEDP (2026-2030)

Priorities/Outputs (Cont'd)



Outcome 5: Regional and Global Integration and Connectivity Expanded and Optimised for Effectiveness

Output 1: Infrastructures Improved for National, Regional and International Connectivity to Facilitate Production, Services, Trade and Investment

Output 2: Regional and International Trade and Investment Cooperation and Integration Enhanced and Expanded

Output 3: Robust and Balanced Regional and Local Development Based on the Potential of Each Region

Output 4: Urban Areas and Special Economic Zones Developed into Production, Investment, Trade and Tourism Bases for Regional and International Integration

Outcome 6: Public Governance and Administration Strengthened to Ensure Political Stability, Societal Order, Fairness and Civic Advancement

Output 1: Enhanced Efficiency of Public Governance and Administration and Deepened Implementation of the Sam Sang Directive

Output 2: Improved and Harmonized Coordination Mechanisms and Regulations within the Public Sector to Increase Efficiency

Output 3: Ensured Political Stability, Peace and Order, Unity, Democracy, Justice and Civilization within the Society

10TH Five-Year NSEDP (2026-2030)

Priorities (Cont'd)

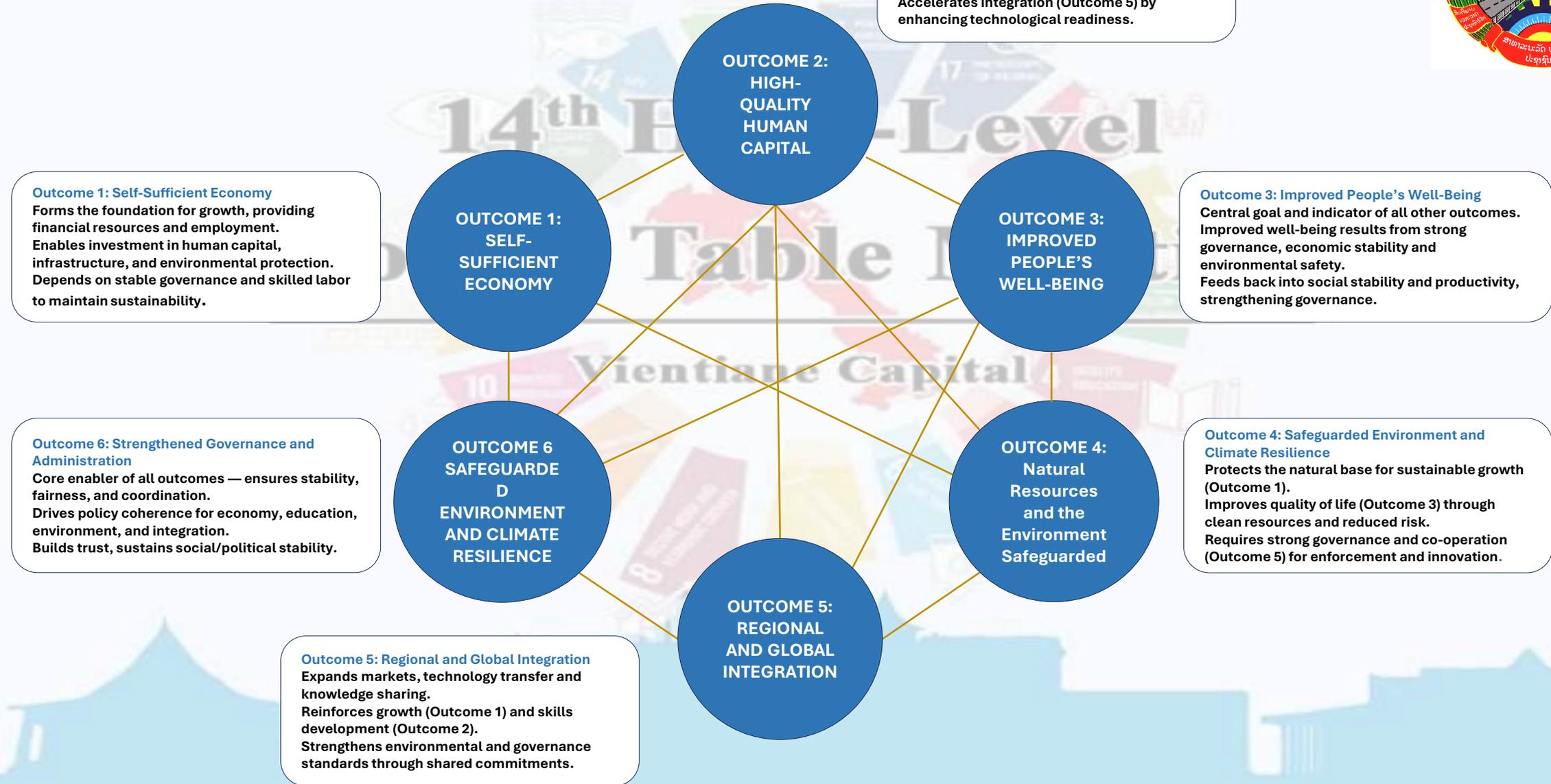


Critical Role of 10TH NSEDP - guided by the principles of a knowledge-based, green and sustainable economy, NSEDP will build a focused socio-economic foundation prioritising three measures:

- 1. Strengthen legal frameworks, institutional mechanisms and administrative procedures to enhance the efficiency of public governance** - closely linked to digital transformation, decentralization and the delegation of authority. Requires creating an enabling environment for investment and business operations to ensure convenience, speed, and transparency.
- 2. Foster resolute ambition for progressive development a strong sense of patriotism and national development commitment by cultivating self-reliance, resilience, and entrepreneurial spirit** - by empowering citizens and businesses to thrive, efforts will be linked to improving the quality of human capital and development an independent economic base driven by domestic ownership.
- 3. Reform resource governance across sectors to improve efficiency of resource exploration and utilization in the mining, energy, and land sectors** - includes enhancing transparency, preventing corruption and loss, and increasing fiscal revenues to build fiscal strength and accelerate sustainable socio-economic development.

10TH Five-Year NSEDP

Interrelated Outcomes (Cont'd)



Overview of Monitoring and Evaluation Framework

For 10th NSEDP



Strengthen the framework: ensure all six national goals have coherent, measurable indicators with clear baselines, targets, and data sources.



Ensure clarity & consistency: common use of outcomes, outputs, targets, and indicators across ministries and partners.



Promote SMART indicators: reduce duplication and enhance outcome relevance.



Define reporting mechanisms : clarify roles, responsibilities, and timelines for data management.



Foster collaboration & ownership: align NSEDP goals with sector strategies and the national budget.

In the M&E Framework, of 10th NSEDP



105 Outcome Indicators



87 Output Indicators



192 in Total

Financing Strategy

For 10th NSEDP: Key Findings



Key Trends and Challenges

- ❖ Total Investment Needed: US \$17–18 billion to deliver NSEDP targets
- ❖ Financing Gap: US \$7–8 billion remains
- ❖ Key Trends:
 - Domestic Public Finance: Revenues/GDP low compared to regional standard; fiscal space restricted by high debt
 - International Public Finance (ODA): ODA \approx \$600m/year; largely project-tied; declining as LDC graduation approaches
 - Domestic Private Finance: SMEs/MSMEs dominate but face major credit barriers; capital markets shallow
 - International Private Finance: FDI mainly in energy, mining; new green/renewable projects emerging
- ❖ Main Risks: Limited fiscal space, constrained aid flow, modest domestic revenue, evolving private sector.

Financing Strategy

For 10th NSEDP: Bridging the Gap



Priority Actions for High-Level Partnership

- ❖ **Improve Efficiency in Revenue and Spending**
Tax base expansion, incentives reform, smarter allocation to priorities
- ❖ **Drive Investment and Access to Finance**
Adopt new financial tools, empower businesses, grow promising sectors
- ❖ **Promote Good Governance and Partnerships**
Transparent monitoring, inclusive reforms, collaborative policy-making



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Thank you